

**R. MICHAEL CASS**  
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## **SUMMARY**

Independent consultant with over 35 years' of experience in insurance and operational areas of reinsurance including underwriting, claims and administrative responsibilities with a direct writing reinsurer, broker oriented reinsurers, reinsurance broker, and an independent reinsurance consulting practice.

Active with various trade and professional associations. Domestic and international contacts with the insurance/reinsurance communities and law firms. Education includes BA in Labor Management Relations (Penn State, 1967) and JD (Temple, 1971). A CPCU, ARe, ARM, member of the New York Bar and Accredited Insurance Receiver – Reinsurance.

## **BUSINESS EXPERIENCE**

**R.M. CASS ASSOCIATES**; Chicago, IL 1987 - Present  
President & Principal Consultant – Consulting Practice

This independent consulting firm was formed in Barrington, IL to provide professional consulting services to insurance and reinsurance companies, insurance liquidators and run-off operations and purchasers of commercial insurance. Services include technical consulting for reinsurance and related issues, project management, commutations, litigation and arbitration support including service as expert witness or arbitrator, reinsurance program reviews and structuring insurance and reinsurance alternatives.

**LEGION INDEMNITY INSURANCE**; Philadelphia, PA 1996 - 2000  
Outside Member – Board of Directors

**R.K. CARVILL, INC**; Chicago, IL 1986 – 1987  
Account Manager - Reinsurance Broker

Responsible for U.S. program management of this Lloyds broker's office in 1986. Developed internal administrative systems towards the creation of fully viable domestic brokerage office. Structured procedures for Regulation 98 compliance, created an internal training program and initiated a project to interface with parent's MIS.

**ALLSTATE INSURANCE COMPANY**; South Barrington, IL 1980-1986

Administrative Manager (Allstate Re), 1983-86; Administered division policies in the area of broker relations, regulatory matters, retrocessions and training. Duties included negotiating Reg. 98 matters with brokers, creating model treaty wordings, developing division policy on ECO and Structured Settlements, and administering retrocessions and security reviews.

Casualty Treaty Manager (Allstate Re), 1980-83; Managed assumed domestic casualty treaty reinsurance and facilitated management training (participative management).

**SKANDIA AMERICA RE**; New York, NY 1977-1980

Secretary/Assistant Vice President; Responsible for forming underwriting control unit to monitor new business and administer treaty underwriting procedures. Managed claims department and statistical services as an additional responsibility effective March 1979.

**NATIONAL REINSURANCE**; New York, NY

1970-1977

Assistant Secretary, Underwriting support, retrocession activity and contract wording documentation.

**EMPLOYERS-COMMERCIAL UNION**; Philadelphia, PA

1968-1970

Senior Underwriter and Marketing Representative

### **PROFESSIONAL ACTIVITY**

CPCU Society:

- Past Chair – Reinsurance Section Committee,
- Past Chair – Risk Management Section Committee
- Member – Ex, Surplus and Specialty Lines Committee, ARe Advisory Committee
- Former Officer – Chicago NW Suburban Chapter CPCU Society

American Bar Association/Tort & Insurance Practice Section

- Past Chair – Excess, Surplus Lines & Reinsurance Committee, International Committee
- Member – Committee on Ethics and Professionalism;
- 1999-2000 Liaison to ABA Central & East European Law Initiative
- Program Chair – Chinese Law Programs: 1999, Guangzhou, PRC
- Past Chair – Dispute Res Section - Arb Committee, Large/Complex Case Sub-Committee

Association of Independent Reinsurance Consultants: Director/Served as first President

Illinois Captive & Alternative Risk Funding Insurance Association – President

Coalition of Alternative Risk Funding Alternatives (CARFM) – Director

Florida Windstorm Underwriting Association, Reinsurance Committee – Past Member

American Arbitration Association – Panel of Neutrals

AIDA –U.S. Branch, ARIAS –U.S., Member and ARIAS Certified Arbitrator

International Association of Insurance Receivers:

- Past Chair – Membership Committee, Past Member – Publications Committee

Author of Industry and Professional Articles including:

- *Following the Settlements – A U.S. Perspective (1987-Zurich, Switzerland)*
- *Captive Insurance Companies – Structure and Tax Implications (1987-ABA)*
- *Evaluating Risks, Controlling Claims & Coordinating Recoveries for Self-Insurers (ABA)*
- *Chapter Author: Reinsurance Contract Wording (Strain Publications)*
- *ADR, Interstate Compacts (Global Reinsurance)*
- *Reinsurance Arbitrations (CPCU Society)*
- *Contributing Author: Reinsurance Practices, 2<sup>nd</sup> Edition ARe 142 (American Institute)*
- *Contributing Author/Editor: Reinsurance Commutations (CPCU Society)*

Instructor: College of Insurance, Insurance School of Chicago, American Institute

Business and Personal References on Request