

J & A MORGAN ASSOCIATES, LLC

7 Macaulay Road
Katonah, New York 10536
914-962-5112
Fax 914-962-8320
Email: MorganJ45@aol.com

CURRICULUM VITAE

JOHN A. MORGAN, CPCU, AMIM

BUSINESS EXPERIENCE:

2001 – Present

J & A Morgan Associates, LLC
Katonah, NY

Insurance Consultants - providing coverage review and analysis on domestic and international property, boiler & machinery, marine, and reinsurance claims including litigation management, and arbitration services to the insurance industry.

1990 – 2007

Reliance National Insurance Co. & Reliance Insurance Co. (In Liquidation)
New York, NY

Vice President and Manager of Property Claims

Managed property and marine claims department with responsibility for large, complex domestic and international property, marine and reinsurance claims. Specialization includes general property, petrochemical, utilities, boiler & machinery, and engineered risks. Managed company-wide claims subrogation and salvage. Successfully managed numerous litigated claims, including extra-contractual allegations. Served as claims liaison with underwriters for the development of policy and endorsement wording.

Managed liquidation of Reliance Insurance Co. including runoff of existing claims, evaluation of domestic and international property and reinsurance claims.

1971 to 1990

Home Insurance Co.
New York, N.Y.

Corporate Secretary/Claim Officer – Property Claims

Assistant Director of the Property Claims Dept. with oversight of property claims nationwide through a network of field and regional offices. Personal specialties included general property and marine claims, engineered risks, aviation, animal mortality (bloodstock), and litigation management.

Manager of Reinsurance Processing Unit.

PROFESSIONAL DESIGNATIONS

Property Claims Law Associate (PCLA)
Chartered Property Casualty Underwriter (CPCU)
Associate in Marine Insurance Management (AMIM)
Certified Reinsurance Arbitrator (ARIAS)

PROFESSIONAL ORGANIZATIONS

Society of CPCU – Member since 1986
Loss Executives Association – Member since 1998
Federation of Defense & Corporate Counsel – Appointed 2001
ARIAS – US – Member since 2002

EDUCATIONAL INSTRUCTION

College of Insurance, New York, NY – Adjunct Assistant Professor of Insurance (1991 – 1998) – taught Property Insurance Contracts.

Home Insurance Co. – Speaker at underwriting seminar on the effects of policy wording on claims.

Home Insurance Co. – Wrote and taught seminar for reinsurance training for claims technicians.

Inland Marine Underwriters Association – Speaker at industry-wide seminar discussing claims treatment of warehouseman's legal liability insurance.

Reliance National Insurance Co. – Wrote and taught seminar for Loss Control technicians discussing the effect of loss control actions on claims.

Federation of Defense & Corporate Counsel – Seminar speaker discussing insurer liquidations in the U.S. (2004).

AUTHOR

Property Insurance Claims Training – A program for entry level adjusters (copyright by Home Insurance Co.)

EDUCATION

B.S. in Business Administration
University of Phoenix
Phoenix, AZ